Catholic Education Foundation

GIFT & PLEDGE FORM

Thank you for supporting the Catholic Education Foundation and helping make Catholic education possible for families throughout the Archdiocese of Louisville.

I/We _____ wish to support the Catholic Education Foundation as indicated below.

Please note there are four (4) parts to this form.

A ANNUAL SUPPORT PLEDGE

Your annual gift supports the immediate needs of our families each year.

☐ One-time gift: $_____

☐ Annual pledge: $_____ per year for _____ years

Total annual pledge: $ 0.00

B ENDOWMENT SUPPORT

Endowment gifts help ensure that tuition assistance remains available for generations to come.

☐ Endowment gift: $_____

☐ Endowment pledge: $_____ per year for _____ years

Total endowment pledge: $ 0.00

☐ Please direct my gift to the Catholic Education Foundation General Endowment

☐ Named fund: _____

☐ Please contact me about endowment opportunities

C LEGACY GIVING

A legacy gift can help sustain Catholic education for future generations.

☐ I/We have included the Catholic Education Foundation as a beneficiary in my/our estate or financial plans (please note that additional information may be requested by the Foundation).

Deferred Gift Details (please mark all that apply):

☐ Will $_____ or percentage (%) of estate with estimated current value of $_____

☐ Revocable Living Trust $_____

☐ Retirement Plan or IRA $_____

☐ Insurance Policy $_____

☐ Charitable Gift Annuity $_____

☐ Charitable Remainder Trust $_____

☐ Charitable Lead Trust $_____

☐ Other_____ $_____

☐ My/our gift is unrestricted. ☐ I/We would like to designate the gift for:_____

☐ Please contact me about legacy giving opportunities

D GIFT / PLEDGE PAYMENT INFORMATION

Annual Support Pledge:

I/we will pay our pledge in ☐ one-time ☐ monthly ☐ bi-monthly ☐ quarterly ☐ yearly installments of

$_____ starting_____ and ending _____.

month/year month/year

Endowment Pledge:

I/we will pay our pledge in ☐ one-time ☐ monthly ☐ bi-monthly ☐ quarterly ☐ yearly installments of

$_____ starting_____ and ending _____.

month/year month/year

☐ Please send me pledge reminders.

All pledges are payable to: Catholic Education Foundation

Payment information:

☐ Cash/Check

☐ Visa / Mastercard / Discover / American Express

☐ Securities / other assets

☐ Qualified Charitable Distribution from a retirement plan

☐ Donor-advised fund

☐ Other:_____

☐ My gift is eligible for a corporate matching gift. Anticipated match: $_____

Credit Card Account Number_____

Expiration Date_____ CVV Code_____

DONOR RECOGNITION

The Foundation may recognize donors in publications and other donor listings. Please indicate your preference.

☐ Please recognize my/our gift as:

_____

☐ I/We prefer to remain anonymous.

DONOR INFORMATION

Name_____

Address_____

City_____ State_____ ZIP_____

Preferred phone_____

Preferred email_____

Signature_____ Date_____

Special instructions regarding my/our gift:_____

Please contact the Catholic Education Foundation with any questions at (502) 585-2747.
Return the signed commitment to the Catholic Education Foundation at the address listed below.
We suggest that you consult with your tax advisor regarding the treatment of your pledge or donation.

The Catholic Education Foundation of Louisville
401 West Main Street • Suite 806 • Louisville, Kentucky 40202 • www.ceflou.org

The Catholic Education Foundation is dedicated to the growth and vitality of Catholic education in the Archdiocese of Louisville.