

# The Answer is Yes! For Everyone. Forever.

The Foundation is embarking on a comprehensive capital campaign to significantly grow its endowment while also keeping pace with near-term tuition assistance needs of our families.

## COMPREHENSIVE CAPITAL CAMPAIGN COMMITMENT

I/ we \_\_\_\_\_ will participate in the Catholic Education Foundation Comprehensive Capital Campaign.

*Please note there are four (4) parts to this form.*

### A. Annual Support Pledge *(may be paid over five years)*

I/we understand the importance of unrestricted funding to support the immediate needs of our families each year. Our annual commitment is:

Annual Support Pledge \$ \_\_\_\_\_ x \_\_\_\_\_ years

Total Annual Support \$ \_\_\_\_\_

### B. Endowment Pledge *(may be paid over five years)*

I/we wish to help build the Foundation's permanent endowment for the long-term success of the organization. Our aggregate commitment is:

Endowment Pledge \$ \_\_\_\_\_ x \_\_\_\_\_ years

Total Endowment Pledge \$ \_\_\_\_\_

### C. Deferred Intention

I/we have included the Catholic Education Foundation as a beneficiary in my/our estate plans (please note that additional information may be requested by the Foundation).

#### Deferred Gift Details (please mark all that apply):

- Will \$ \_\_\_\_\_ or percentage (%) of estate with estimated current value of \$ \_\_\_\_\_
- Revocable Living Trust \$ \_\_\_\_\_
- Retirement Plan or IRA \$ \_\_\_\_\_
- Insurance Policy \$ \_\_\_\_\_
- Charitable Gift Annuity \$ \_\_\_\_\_
- Charitable Remainder Trust \$ \_\_\_\_\_
- Charitable Lead Trust \$ \_\_\_\_\_
- Other \_\_\_\_\_ \$ \_\_\_\_\_
- My/our gift is unrestricted.
- My/our gift is restricted for the following specific purpose(s) \_\_\_\_\_



Catholic  
Education  
Foundation

Total Estimated Deferred Gift \$ \_\_\_\_\_

Total Commitment A+B+C: \$ \_\_\_\_\_

## D. Pledge Payment Details

### Annual Support Pledge:

I/we will pay our pledge in  single  monthly  bi-monthly  quarterly  yearly installments of \$ \_\_\_\_\_ starting \_\_\_\_\_ and ending \_\_\_\_\_.  
month/year month/year

### Endowment Pledge:

I/we will pay our pledge in  single  monthly  bi-monthly  quarterly  yearly installments of \$ \_\_\_\_\_ starting \_\_\_\_\_ and ending \_\_\_\_\_.  
month/year month/year

Please designate the named endowment fund to which your gift will be directed. \_\_\_\_\_

Please send me pledge reminders.

All pledges are payable to: Catholic Education Foundation

### Payment information:

Cash/check

Visa /MasterCard/Discover/ American Express

Securities / other assets

Qualified Charitable Distribution from retirement plan

Other \_\_\_\_\_

Please indicate if your gift is eligible for a corporate matching gift and the anticipated amount of the match as part of your total commitment \$ \_\_\_\_\_

Credit Card Account Number \_\_\_\_\_

Account # \_\_\_\_\_

Expiration date \_\_\_\_\_ CVV Code \_\_\_\_\_

**To encourage other members of our community to support this campaign, the Foundation would like to acknowledge you and your giving in future publications. Please indicate your listing preferences.**

You may list my/our names within the appropriate range of gifts. Please acknowledge as:  
\_\_\_\_\_

Please do not include our names in any Foundation publications

Special instructions regarding my/our gift: \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Preferred phone \_\_\_\_\_

Preferred email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

*Please contact the Catholic Education Foundation with any questions at (502) 585-2747.*

*Return the signed commitment to the Catholic Education Foundation at the address listed below.*

*We suggest that you consult with your tax advisor regarding the treatment of your pledge or donation.*



Catholic  
Education  
Foundation

**The Catholic Education Foundation of Louisville**

401 West Main Street • Suite 806 • Louisville, Kentucky 40202 • [www.ceflou.org](http://www.ceflou.org)

*The Catholic Education Foundation is dedicated to the growth and vitality of Catholic education in the Archdiocese of Louisville.*